

TITAGARH RAIL SYSTEMS LIMITED
(formerly TITAGARH WAGONS LIMITED)

CIN: L27320WB1997PLC084819

Regd. Off: Titagarh Towers, 756 Anandapur, E.M. Bypass, Kolkata 700107

Phone: (033) 40190800, Fax: (033) 40190823, Email: investors@titagarh.in; Website: www.titagarh.in;

SECOND CORRIGENDUM TO NOTICE OF EXTRA-ORDINARY GENERAL MEETING (EGM)

An Extra-Ordinary General Meeting (“EGM”) of the Members of Titagarh Rail Systems Limited (“the Company”) is scheduled to be held on Tuesday, July 04, 2023 at 11.00 A.M. (IST) through Video Conferencing (“VC”)/ Other Audio-Visual Means (“OAVM”). The Notice of the EGM (“EGM Notice”) was dispatched to the Shareholders of the Company on June 12, 2023 in due compliance with the provisions of the Companies Act, 2013, and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India. The EGM Notice was amended pursuant to the Corrigendum dated June 17, 2023 issued by the Company on June 19, 2023 (“First Corrigendum”). Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the EGM Notice and First Corrigendum.

Pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of Companies Act, 2013 and rules made thereunder read with the MCA Circulars and this Corrigendum is being issued to give notice to amend/ provide additional details as mentioned herein

1. In the Explanatory Statement Item No. 1 point q), which was added pursuant to the First Corrigendum will be updated as follow:

“Nitish Chaturvedi, Independent Registered Valuer with IBBI Registration No. IBBI/RV/03/2020/12916 have issued a valuation report dated June 17, 2023 and addendum to valuation report dated June 23, 2023, using all the methods of valuation viz. Income approach, Cost/Asset Approach and Market approach for the proposed Preferential Issue and the said report can be found on the website of the Company at the following link https://titagarh.in/storage/report/actual/1687575325_v01JZ_addendum-to-valuation-reportpdf.pdf as per Regulation 166 (A) of SEBI ICDR Regulations.”

This Corrigendum to the EGM Notice and First Corrigendum shall form an integral part of the EGM Notice, which has already been circulated to the Shareholders of the Company and on and from the date hereof, the EGM Notice shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes. All other contents of the EGM Notice and First Corrigendum, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum is also being published in the Financial Express (English Language) and Dainik Statesman (Bengali Language) and will also be made available on website of both the Stock Exchanges i.e. BSE and NSE and on the website of the Company at <https://titagarh.in/shareholder-meeting> and on the website of NSDL at www.evoting.nsdl.com.

By Order of the Board
For TITAGARH RAIL SYSTEMS LIMITED

Place: Kolkata
Date: June 23, 2023

Dinesh Arya
Company Secretary
M No. FCS 3665