



9<sup>th</sup> December, 2020

National Stock Exchange of India Limited  
Exchange Plaza Bandra-Kurla Complex  
Bandra (E), Mumbai-400051  
Scrip Code: TWL (EQ)

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai-400001  
Scrip Code: 532966

Madam/Sir,

**Sub.: Allotment of Shares – Amalgamation of Cimmco Limited with the Company**

Further to our letter dated 7<sup>th</sup> November, 2020 to you regarding allotment of 37,20,469 (Thirty seven lakhs twenty thousand four hundred sixty nine only) equity shares of Rs. 2/- each of Titagarh Wagons Limited ('the Company') made on 7<sup>th</sup> November, 2020 to the eligible members of Cimmco Limited ('Cimmco') as on 23<sup>rd</sup> October, 2020 (Record Date) in the share exchange ratio of 13 (Thirteen) equity share of Rs. 2/- each of the Company for every 24 (Twenty four) equity share of Rs. 10/- each held in Cimmco, pursuant to the Order passed by the Hon'ble National Company Law Tribunal, Kolkata Bench ('NCLT'), sanctioning the Scheme of Amalgamation ('Scheme') of Cimmco and Titagarh Capital Private Limited ('TCPL') with the Company we write to inform you as follows:

Pursuant to the in-principle listing approval from the Stock Exchanges (BSE Ltd. & NSE Ltd.), received by the Company on Friday, 27<sup>th</sup> November, 2020, the Company has promptly submitted the corporate action applications to the Depositories, i.e. National Securities Depository Limited ('NSDL') and Central Depository Services (India) Limited ('CDSL'), for the credit of the subject shares into the account of the shareholders.

As informed by the Registrar and Transfer Agent of the Company that the Corporate Action by NSDL is in the process of being approved today and the same by CDSL shall be taken up thereafter. Accordingly the Company believes that the subject shares will be credited into the account of the shareholders within this week and immediately thereafter, the Company shall apply to BSE and NSE for grant of trading approval for the said shares.

This communication/announcement is primarily being issued to update the status on the subject for the benefit of all concerned.

We request you to take the above on record.

Thanking you,

Yours faithfully,  
For TITAGARH WAGONS LIMITED

Dinesh Arya  
Company Secretary

**TITAGARH WAGONS LIMITED**

CIN: L27320WB1997PLC084819

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