



October 24, 2015

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001
BSE Scrip Code: 532966

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor
Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400051
NSE Scrip Code: TWL

Dear Sirs,

- Reg: (1) Scheme of Amalgamation between Titagarh Wagons Limited with its wholly-owned subsidiaries (1) Titagarh Marine Limited (2) Cimco Equity Holdings Private Limited (3) Corporated Shipyard Private Limited and (4) Times Marine Enterprises Private Limited, under Sections 391-394 of the Companies Act, 1956.**
- (2) Our Application dated September 28, 2015 for approval under Clause 24(f) of the Equity Listing Agreement**
- (3) Securities and Exchange Board of India (SEBI) Circular No.CIR/CFD/DIL/5/2013 dated February 4, 2013 read with Circular No.CIR/CFD/DIL/8/2013 dated May 21, 2013**
- (4) Complaints Report**

We refer to our letter dated September 28, 2015 submitting our application under Clause 24(f) of the Equity Listing Agreement.

1. In accordance with Clause 5.15 of the SEBI Circular No.CIR/CFD/DIL/5/2013 dated 04.02.2013 we hereby confirm that we have not received any complaint on the draft Scheme of Amalgamation directly either at our Registered Office or Corporate Office or through E-mail. We further hereby confirm that our Registrar and Transfer Agent, Karvy Computershare Private Limited has also not received any complaint in this regard.

Continued.



CIN : L27320WB1997PLC084819

Registered Office: 1B Aster Court 3, Loudon Street, Kolkata - 700 017

Corporate Office: Titagarh Towers, 756 Anandapur, E.M. Bypass, Kolkata 700107, India

Ph: +91 33 40190800 | Fax: +91 33 40190823 | Email: corp@titagarh.in | Web: www.titagarh.biz

TITAGARH WAGONS LIMITED



(2)

2. We further confirm that we have not been forwarded any complaint on the draft Scheme of Amalgamation by the National Stock Exchange of India Limited, BSE Limited or the Securities and Exchange Board of India in this regard.
3. We are hereby enclosing the complaints report indicating 'NIL' complaint received on the draft Scheme of Amalgamation submitted with the application referred to in Para 1 above.
4. This Complaint Report will also be uploaded on the website of the Company at <http://www.titagarh.biz/investors> as required under Clause 5.11 of the above mentioned SEBI Circular.

Thanking you,

Yours faithfully,

For **TITAGARH WAGONS LIMITED**


D. ARYA

Company Secretary



Encl.: as above



COMPLAINTS REPORT
(As on October 23, 2015)

PART – A

Sr. No.	Particulars	Number
1.	Number of complaints received directly	NIL
2.	Number of complaints forwarded by Stock Exchange	NIL
3.	Total Number of complaints/comments received (1+2)	NIL
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

PART – B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
Not Applicable			

For TITAGARH WAGONS LIMITED


D. ARYA

Company Secretary

